

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	
)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MIRANT DEBTOR CLASS 2 – Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 2 – Secured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed Mirant Debtor Class 2 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on _____, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766. Additionally, the Plan and Disclosure Statement are available at <http://www.txnb.uscourts.gov> and <http://www.mirant-caseinfo.com>.

Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. **If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission.**

On _____, 2005, the Bankruptcy Court also approved certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes to accept or reject the Plan. The Voting Procedures are set forth in the Voting Instructions that accompany this Ballot.

By signing this Ballot, you make the following certifications:

- “I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan.”
- “I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted.”
- “I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein.”

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. **To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.**

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IF YOU HAVE ANY QUESTIONS CONCERNING THE DISCLOSURE STATEMENT, THE PLAN, THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF ANY ENCLOSED MATERIALS, PLEASE CONTACT BANKRUPTCY SERVICES, LLC, AT 1-866-316-7766 (TOLL FREE). THE SOLICITATION AND TABULATION AGENT WILL NOT ACCEPT BALLOTS BY FACSIMILE, TELECOPY TRANSMISSION OR ELECTRONIC MAIL.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
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In re)	Chapter 11 Case
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MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	
)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MIRANT DEBTOR CLASS 3 – Unsecured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote

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Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 3 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed Mirant Debtor Class 3 Claims to (check one box).

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
Debtors.)	Jointly Administered

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MIRANT DEBTOR CLASS 4 – Convenience Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 4 – Convenience Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed Mirant Debtor Class 4 Claims to (check one box).

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor _____
(Print or Type)

By. _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No)

Date Completed: _____

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In re)	
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MIRANT CORPORATION, <u>et al.</u>)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	
)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
 [Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
 CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
 AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 2 – Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 2 – Secured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 2 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory _____

Title: _____
(If Appropriate)

Street Address _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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**IN THE UNITED STATES BANKRUPTCY COURT
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In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
Debtors.)	Jointly Administered

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 3 – New York Tax Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 3 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number. (____) _____

(Social Security or Federal Tax I D. No.)

Date Completed: _____

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)	Jointly Administered
Debtors.)	
)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[(Creditor Address)]

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CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 4 – PG&E/RMR Claims

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Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 4 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on _____, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766. Additionally, the Plan and Disclosure Statement are available at <http://www.txnb.uscourts.gov> and <http://www.mirant-caseinfo.com>.

Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. **If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission.**

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- “I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein.”

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. **To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.**

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	
)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 5 – Unsecured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 5 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 5 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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- “I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein.”

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. **To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.**

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 7 – Convenience Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 7 – Convenience Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 7 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number (____) _____

(Social Security or Federal Tax I.D. No)

Date Completed: _____

PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

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The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. **To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.**

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
Debtors.)	Jointly Administered

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MIRANT DEBTOR CLASS 3 – Unsecured Claims (Credit Facilities Claims)

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING PLEASE COMPLETE, DATE
AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE
PREPAID ENVELOPE THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE
SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00
P.M., PREVAILING CENTRAL TIME

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 3 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed Mirant Debtor Class 3 Claims to (check one box):

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor _____
(Print or Type)

By: _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address. _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. **To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.**

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	

[(Creditor Name) (unique I.D. #) (Voting class and voting amount) (Debtor)]
[Creditor Address]

**BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION
AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005**

MAG DEBTOR CLASS 5 – Unsecured Claims (Credit Facilities Claims)

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 5 Claims to (check one box).

<input type="checkbox"/> Accept the Plan	<input type="checkbox"/> Reject the Plan
--	--

Name of Creditor: _____
(Print or Type)

By. _____
(Signature of Creditor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Date Completed: _____

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